

# Jonathan N. Dilly Attorney

Email: jdilly@swansonbernard.com

**Phone:** (816) 410-4633

## Corporate, real estate, and tax expertise you can trust.

## **Summary**

Jonathan's practice includes corporate, commercial real estate, estate planning, and tax law. He regularly works with closely held companies on matters such as entity formation and dissolution, governance, and financing. In addition, he advises companies on acquisitions and dispositions through stock and asset sales.

He uses his tax expertise to help individuals, corporations, partnerships, tax-exempt organizations, and qualified plans. He focuses on advising clients on transaction structures and tax planning while also representing taxpayers in tax controversies and litigation. He also puts his skills to work helping owners of qualified pension and profit-sharing plans understand the complexities of IRS and governmental regulations.

In addition, Jonathan frequently represents businesses, investors and real estate management companies in the acquisition, sale, financing, leasing, and management of real estate.



#### **Practice Areas**

Corporate and Business Services

Nonprofit Organizations

Real Estate and Property

Securities, Capital Markets, Corporate Finance

Tax

Trusts and Estates

## **Professional Affiliations**

The Missouri Bar Association

The Kansas City Metropolitan Bar Association

The Kansas Bar Association

Johnson Country Kansas Bar Association

## **Honors and Awards**

Missouri Bar Pro Bono Publico Award, 2016

#### **Education**

J.D., University of Kansas, 2007

B.A., Nebraska Wesleyan University, 2004

